

NOTICE

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of the following Schemes and fixed March 25, 2017 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as on the said record date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on March 17, 2017	Dividend upto (Rs.)
JM Arbitrage Advantage Fund – Dividend Option	10	10.5672	0.08 per unit
JM Arbitrage Advantage Fund (Direct) – Dividend Option	10	10.9482	0.08 per unit
JM Balanced Fund (Direct) – Quarterly Dividend Option	10	23.2714	3.50 per unit
JM Equity Fund – Quarterly Dividend Option	10	24.0679	0.50 per unit

However, the final dividend rates will be declared based on the availability of distributable surplus in the concerned Dividend Options of the respective Schemes on the record date.

After payment of dividend, the per unit NAV of the Dividend Options of the respective Schemes will fall to the extent of the payout, expenses and statutory levies (if applicable).

II. Notice is hereby given that the following Branch/Point of Acceptance of JM Financial Asset Management Limited (the “AMC”) will cease to operate/be de-activated with effect from March 30, 2017 for acceptance of transactions.

Location	Address
Rajkot	208, Star Chambers, 2nd floor, Harihar Chowk, Rajkot 360 001, Tel : (0281) 2231303

Investors are requested to make a note of the above change and may avail the services of the local office of our Registrar i.e. M/s. Karvy Computershare Private Limited as per the computer printed address on the Statement of Account issued to them or any of the nearest Official Points of Acceptance of the AMC for any transaction related matter.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : March 20, 2017

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfml.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-17/2016-17